

STATE OF INDIANA



INDIANA UTILITY REGULATORY COMMISSION
302 W. WASHINGTON STREET, SUITE E-306
INDIANAPOLIS, INDIANA 46204-2764

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Office: (317) 232-2701
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IN THE MATTER OF PETITION OF)
WABASH VALLEY POWER ASSOCIATION,)
INC. FOR AUTHORITY TO EXECUTE)
NOTES OF INDEBTEDNESS UP TO \$68.6)
MILLION PAYABLE AT PERIODS OF MORE)
THAN TWELVE MONTHS FOR THE)
PURPOSE OF FUNDING THE ACQUISITION)
OF INTERESTS IN COAL GASIFICATION)
PROPERTY AND ASSOCIATED)
CONSTRUCTION, START UP AND)
RELATED COSTS, AND TO ENCUMBER)
ITS PROPERTY TO SECURE THE)
INDEBTEDNESS)

CAUSE NO. 42762

FILED

APR 11 2005

INDIANA UTILITY
REGULATORY COMMISSION

You are hereby notified that on this date the Indiana Utility Regulatory Commission ("Commission") has caused the following entry to be made:

On March 17, 2005, the Presiding Officers granted Petitioner's request for continuance of a previously scheduled Settlement Hearing. The Settlement Hearing was vacated and rescheduled for April 14, 2005, at 9:00 a.m. EST in Room E306, Indiana Government Center South, Indianapolis, Indiana.

The Presiding Officers have been subsequently notified by the parties in this Cause that no settlement is likely to be reached in advance of the April 14, 2005, hearing. Accordingly, the Settlement Hearing presently scheduled for April 14, 2005, at 9:00 a.m. EST is hereby **vacated**. The Evidentiary Hearing scheduled for May 12, 2005, at 9:30 a.m. EST remains unchanged.

Should the parties reach a settlement, a copy of the settlement agreement shall be submitted to the Commission at least five (5) business days prior to the Evidentiary Hearing.

IT IS SO ORDERED.

Andrea L. Brandes, Administrative Law Judge

April 11, 2005

Date